The Pensions Regulator

Your scheme details: Alexander Chaple Associates Limited S S A S Pension Scheme

Date produced: 24 January 2022

PSR number: 10237782

1. Introduction

The following are the details that were on the scheme return submitted on 24 January 2022 05:18 PM.

The scheme return details were confirmed by Mr David Nicklin.

2. Scheme details (basic)

| Basic details | |
|---------------------------------|--|
| Scheme name | Alexander Chaple Associates Limited S S A S Pension Scheme |
| PSR number | 10237782 |
| Scheme address | 57 Denny View Portishead BRISTOL BS20 8BT United Kingdom |
| Billing address | Same as scheme address |
| Scheme type | Occupational |
| Benefit type | Defined contribution |
| Current status | Closed to new members since 05 April 2000 |
| Scheme year-end (DD/MM) | 05/04 since 01 July 1997 |
| HMRC reference number (PSTR) | None |

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3. Scheme details (membership, age profiling, leavers)

| Small scheme details | |
|---------------------------------------|-----|
| The scheme has fewer than 12 members? | Yes |
| All members' trustees/directors? | Yes |
| Unanimous/independent decisions? | Yes |

| Number of members as at 5 April 2019 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2019 and 31 March 2020. | |
|---|---|
| Active members | 0 |
| Deferred members | 4 |
| Pensioner members | 0 |
| Total members | 4 |

| Age Profiling | | |
|---------------------|----------|-------------|
| | 50 to 59 | 60 and over |
| Active and deferred | 4 | 0 |

| Scheme Leavers as at 5 April 2019 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above. | |
|---|--|
| Any scheme leavers during the latest membership year | |

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4. Scheme details (assets and contributions, Scheme investments)

| Scheme assets and contributions as at the latest membership effective date of 5 April 2019. | |
|---|------------|
| Total net assets | £754000.00 |
| Total employer contributions over the year | £0.00 |
| Total employee contributions over the year | £0.00 |
| Total transfers into the scheme over the year | £0.00 |

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5. Record-keeping

| Common data | |
|--|---------------|
| Have you measured your common data in the last three years? | Yes |
| When did you last measure your common data? | December 2021 |
| What percentage of this data have you assessed to be present and accurate? | Not Available |

| Scheme-specific ('conditional') data | |
|---|---------------|
| Have you measured your scheme-specific ('conditional') data in the last three years? | Yes |
| When did you last measure your scheme-specific ('conditional') data? | December 2021 |
| What percentage of this data have you assessed to be present and accurate? | Not Available |

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6. Trustees

| Trustee | |
|-------------------------|---|
| Name of trustee | Mr J M Church |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | The Halt, Clapton Lane Clapton in Gordano BRISTOL BS20 7RW United Kingdom |
| Direct telephone number | 07791145640 |
| Direct email address | Jmark.church@outlook.com |

| Trustee | |
|-------------------------|---|
| Name of trustee | Mr P J Hyland |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | 2A McDonald Street Como Perth Western Australia 6152 Australia |
| Direct telephone number | 0061404706579 |
| Direct email address | paulh@expertrecruitment.com |

| Trustee | |
|-------------------------|---|
| Name of trustee | Mr S A Travis |
| Chair of trustees | No |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | 73 Reedley Road BRISTOL BS9 3TB United Kingdom |
| Direct telephone number | 07768865500 |
| Direct email address | stuart@alexanderchapel.co.uk |

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| Trustee | |
|-------------------------|---|
| Name of trustee | Mr M S Doherty |
| Chair of trustees | Yes |
| Type of trustee | Employer-appointed trustee |
| Professional trustee | No |
| Address of trustee | 27 Swan Street Alvechurch BIRMINGHAM B48 7RR United Kingdom |
| Direct telephone number | 07831301551 |
| Direct email address | mark@alexanderchapel.co.uk |

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7. Employer details

Employers

There are no current employers associated with this scheme. Details required for employers include name and address, whether the employer is the principal employer, whether the employer participates in the scheme and either the Companies House number and/or charities number.

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8. Auto-enrolment details

| Automatic Enrolment | |
|---|----|
| One or more employers using the scheme have passed the staging date above? | No |
| Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme? | |
| Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme? | |

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9. Service provider details

Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

| In-house administrator | |
|--------------------------------------|--|
| Main contact title | MR |
| Main contact first name(s) | STUART |
| Main contact surname | TRAVIS |
| Address of in-house administrator | 57 Denny View Portishead BRISTOL BS20 8BT United Kingdom |
| Direct telephone number | 07768865500 |

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10. Contact details

| Scheme contact details | |
|------------------------|--|
| Name of contact | Mr stuart travis |
| Address of contact | 57 Denny View Portishead BRISTOL BS20 8BT United Kingdom |
| Telephone number | 07768865500 |
| Email address | stuart@alexanderchapel.co.uk |

| Levy contact details | |
|----------------------|--|
| Name of contact | Mr Stuart Travis |
| Address of contact | 57 Denny View Portishead BRISTOL BS20 8BT United Kingdom |
| Telephone number | 07768865500 |
| Email address | stuart@alexanderchapel.co.uk |

Pension Tracing Service contact details

There is no pension tracing service contact associated with this scheme.

Consent to electronic service details

There is no consent to electronic service associated with this scheme.

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