



Emily McAlister &lt;emily@retirement.capital&gt;

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**Alexander Chapel Assoc SSAS**

1 message

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**Stuart Travis** <Stuart@alexanderchapel.co.uk>  
To: gavin mccloskey <gavinm@retirement.capital>  
Cc: Emily McAlister <emily@retirement.capital>

6 September 2021 at 18:14

Hi Gavin

Just thought the attached might be useful, they are the last accounts done by Wyatt Pakeman in 2006, Paul is hoping these have been lodged with HMRC/Pensions Regulator, they look like final accounts so we have signed a copy and sent it to Paul to use to help maximise his transfer.

In addition we have a draft set of accounts for 2007 (also attached), I am guessing if we hadn't signed off the 2006 accounts then we wouldn't have gone to the trouble of producing 2007 accounts.

Hopefully you will be able to see what has been done so far when you start the reconciliation process, but thought these might be useful if only as a base line to work from.

Finally you mentioned it should be OK for Mark Church to pay Paul his part of the solicitor costs from the pension fund in the same way we are planning to do, Paul is negotiating with Mark Church how much this figure should be and he would like to if there is an amount that you would consider reasonable or Unreasonable.

As you know in our agreement Mark and I are each paying him £13k and Paul said that you had previously mentioned it should be OK as long as the amount is deemed reasonable, so can you put a figure to what Mark Church could also pay him that you feel would come within the bracket of reasonable?

I have no idea how much they are talking about and Paul didn't seem to want to tell me a figure so any guestimate you can give would be very helpful, I am assuming that as we have done £13k each that a similar figure £13k for Mark Church would be acceptable but that will make Pauls costs £39k which apparently is a lot less than he claims to have paid out but I just wonder where reasonable ends or unreasonable begins ☺.

Many thanks

Stuart Travis  
Director

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**ALEXANDERCHAPEL**

**PLACING PEOPLE FIRST**

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**2 attachments**



**ALEXANDER CHAPEL ASSOCIATES SSAS 2006 Accounts.pdf**

2118K



**ALEXANDER CHAPEL ASSOCIATES SSAS Draft Accounts 2007.pdf**

1576K