



Lisa Welton <lisa@retirement.capital>

Legal & General Questionnaire - Akors

1 message

Lisa Welton <lisa@retirement.capital>

14 September 2023 at 14:49

To: Agnieszka Niewiadomska <Agnieszka.Niewiadomska@synthomer.com>

Cc: Veronica Walkman <veronica@retirement.capital>

Hi Aga,

Please see below answers you can put.. Please review and make sure you are happy with these answers.

When you have completed the questionnaire please can you send us a copy for our records. And advise when you have sent this back to L&G so we can continue our follow ups to monitor the progress of your case.

Q1. No

Q2. No

Q3. N/A

Q4. No

Q5. No

Q6. N/A

Q7. No

Q8. Yes

a. commercial property not yet located until after the funds are transferred.

b. No

c. Yes

d. No

e. N/A

f. No

Q9. No

Q10. Yes

a. Annual Admin fee total for 2 members: £1,350.00

b. 350.00

c. None

d. Fixed annual admin fee £1,350.00

e. No

Q11.

a. N/A I did not take financial advice.

b. N/A

Kind Regards,

Lisa

My working hours are 8.00-14.00 Monday- Friday.

Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: lisa@retirement.capital

Data Processing Centre

Retirement.Capital

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On Wed, 13 Sept 2023 at 17:23, Agnieszka Niewiadomska <Agnieszka.Niewiadomska@synthomer.com> wrote:

Hi Lisa,
Please find attached Questionare.

Would you like to suggest the right answers?

KR/Aga

Agnieszka Niewiadomska | Procurement Manager - Strategic Raw Materials | Procurement |
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From: Agnieszka Niewiadomska <Agnieszka.Niewiadomska@synthomer.com>
Sent: 13 September 2023 16:21
To: Agnieszka Niewiadomska <Agnieszka.Niewiadomska@synthomer.com>
Subject: Questionary

Agnieszka Niewiadomska | Procurement Manager - Strategic Raw Materials | Procurement |
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