



Lisa Welton <lisa@retirement.capital>

Fwd: 2966111301 transfer form

1 message

Aga Niewiadomska <agnieszka.niewiadomska7@gmail.com>
To: lisa@retirement.capital, agaakors@gmail.com

17 August 2023 at 00:06

Dear Lisa,

Please see below the minimum amount of money, which needs to stay on my pension, for the pension to be active

Kind Regards,

Agnieszka

----- Forwarded message -----

From: **MBX - SAV, Group Transfers Out** <Grouptransfersout@landg.com>

Date: Mon, 14 Aug 2023 at 00:05

Subject: 2966111301 transfer form

To: agnieszka.niewiadomska7@gmail.com <agnieszka.niewiadomska7@gmail.com>

Good Morning,

Thank you for your request.

The minimum amount to transfer is £2000 and the minimum that needs to remain in the plan is £100.

If you have any further queries, please do not hesitate to contact me.

Kind Regards

Gemma Rudden

Senior Pensions Consultant

Grouptransfersout@landg.com

03450708686

Legal & General, Workplace DC Pensions Operations, Brunel House [2 Fitzalan Road, Cardiff CF24 0EB](#)www.legalandgeneral.com/retirement

From: agnieszka.niewiadomska7@gmail.com <agnieszka.niewiadomska7@gmail.com>**Sent:** 08 August 2023 05:39**To:** Grouptransfersout@landg.com**Subject:** [EXTERNAL] Re: URGENT transfer form

CAUTION: This email originated from outside of the organisation. Do not click links or open attachments unless you recognise the sender and know the content is safe.

Dear Group Transfers Out Team,

I trust this email finds you well.

Please could you kindly advise how much (min) money I need to leave at my WORK PENSION SCHEME, when proceed with transfer of the money to other provider, so the account is still open and my employer can continue to contribute to my pension as well to keep sending my own contribution with every month?

Thank you in advance for your assistance.

Kind regards,

Aga

On Wed, 8 Feb 2023 at 09:59, MBX - SAV, Group Transfers Out <Grouptransfersout@landg.com> wrote:

Good Morning,

Thank you for your email.

We have sent to you our transfer out documents which include an up to date valuation as of 31/01/2023 via your email.

Please could you check your spam/junk folders to see if this has been received?

Kind regards,

Caitlyn Flower
Pension Consultant (Transfers Out)

Grouptransfersout@landg.com

Legal & General Investment Management, Workplace DC Pensions Operations, 2 Fitzalan road, Cardiff, CF24 0EB



From: Aga Niewiadomska <agnieszka.niewiadomska7@gmail.com>
Sent: 02 February 2023 13:02

To: MBX - SAV, Group Transfers Out <Grouptransfersout@landg.com>
Subject: [EXTERNAL] URGENT transfer form

CAUTION: This email originated from outside of the organisation. Do not click links or open attachments unless you recognise the sender and know the content is safe.

Dear Advisor,

Could you please kindly reply to my mail?

Thank you in advance.

Kind regards,

Aga

On Fri, 27 Jan 2023 at 10:36, Aga Niewiadomska <agnieszka.niewiadomska7@gmail.com> wrote:

Dear Customer and Client Advisor,

Could you please send me the current valuation and transfer out form for my below pension scheme

SYNTHOMER PLC GROUP PERSONAL PENSION Pension account number 2966111301

Please that I am aware of the benefits I can loose due to the transfer.I would appreciate if you could send me the form as soon as possible.Kind regards,Aga

On Wed, 27 Oct 2021 at 11:50, MBX - SAV, Group Transfers Out <Grouptransfersout@landg.com> wrote:

Good morning,

Thank you for your below email, in order for us to arrange for transfer forms to be issued, please provide your Legal & General policy number. This is usually 10 digits long starting with a 2 and ending in 01. Alternatively you can provide your National Insurance number.

Many Thanks

Gemma Terrell

Customer and Client Advisor.

Grouptransfersout@landg.com

+44 (0)370 163 4598

Legal & General Pension Transfers, Brunel House, [2 Fitzalan Road, Cardiff, CF24 0EB](#)
[lgim.com](#)



From: Aga Niewiadomska <agnieszka.niewiadomska7@gmail.com>
Sent: 26 October 2021 22:08
To: MBX - SAV, Group Transfers Out <Grouptransfersout@landg.com>
Subject: Transfer form

CAUTION: This email originated from outside of the organisation. Do not click links or open attachments unless you recognise the sender and know the content is safe.

Dear L&G team,

May I kindly ask for sending me a form to be completed in order to transfer my pension to other provider? This provider does not use origo option.

Many thanks,

Aga

This email (and any attachments) may contain privileged / confidential information. If you're not the intended recipient please don't disclose, copy, distribute or take any action in reliance on it. If you've received this message in error, please reply and tell us and then delete it. Should you email us, we can't guarantee the security of your data outside our own computer systems. For our protection, incoming emails will be automatically scanned. Any information contained in this message may be subject to applicable terms and conditions and must not be construed as giving investment advice within or outside the United Kingdom.

Legal & General Group plc is registered under company number 01417162 and is a holding company.

The following subsidiary companies of Legal & General Group plc are authorised and regulated by the Financial Conduct Authority:

Legal & General Partnership Services Limited, registered No. 05045000.

Legal & General (Unit Trust Managers) Limited, registered No. 01009418.

Legal & General (Portfolio Management Services) Limited, registered No. 02457525.

The following subsidiary companies of Legal & General Group plc are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority:

Legal & General Assurance Society Limited, registered No. 00166055.

Legal & General Pensions Limited, registered No. 05935873.

All the above companies in the Legal & General group are registered in England and Wales and their registered office is One Coleman Street London EC2R 5AA.

Full details can be found at legalandgeneral.com

This email (and any attachments) may contain privileged / confidential information. If you're not the intended recipient please don't disclose, copy, distribute or take any action in reliance on it. If you've received this message in error, please reply and tell us and then delete it. Should you email us, we can't guarantee the security of your data outside our own computer systems. For our protection, incoming emails will be automatically scanned. Any information contained in this message may be subject to applicable terms and conditions and must not be construed as giving investment advice within or outside the United Kingdom.

Legal & General Group plc is registered under company number 01417162 and is a holding company.

The following subsidiary companies of Legal & General Group plc are authorised and regulated by the Financial

Conduct Authority:

Legal & General Partnership Services Limited, registered No. 05045000.

Legal & General (Unit Trust Managers) Limited, registered No. 01009418.

Legal & General (Portfolio Management Services) Limited, registered No. 02457525.

The following subsidiary companies of Legal & General Group plc are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority:

Legal & General Assurance Society Limited, registered No. 00166055.

Legal & General Pensions Limited, registered No. 05935873.

All the above companies in the Legal & General group are registered in England and Wales and their registered office is One Coleman Street London EC2R 5AA.

Full details can be found at legalandgeneral.com

This email (and any attachments) may contain privileged / confidential information. If you're not the intended recipient please don't disclose, copy, distribute or take any action in reliance on it. If you've received this message in error, please reply and tell us and then delete it. Should you email us, we can't guarantee the security of your data outside our own computer systems. For our protection, incoming emails will be automatically scanned. Any information contained in this message may be subject to applicable terms and conditions and must not be construed as giving investment advice within or outside the United Kingdom.

Legal & General Group plc is registered under company number 01417162 and is a holding company.

The following subsidiary companies of Legal & General Group plc are authorised and regulated by the Financial Conduct Authority:

Legal & General Partnership Services Limited, registered No. 05045000.

Legal & General (Unit Trust Managers) Limited, registered No. 01009418.

Legal & General (Portfolio Management Services) Limited, registered No. 02457525.

The following subsidiary companies of Legal & General Group plc are authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority:

Legal & General Assurance Society Limited, registered No. 00166055.

Legal & General Pensions Limited, registered No. 05935873.

All the above companies in the Legal & General group are registered in England and Wales and their registered office is One Coleman Street London EC2R 5AA.

Full details can be found at legalandgeneral.com
