

Aegon,  
Sunderland  
SR43 4DS

16th August 2023

Client name: Miroslaw Sroka  
Pension Company Policy/Plan Number: 8801030 & 8163166

To Whom it may concern,

Please find enclosed a completed application from Miroslaw to transfer his pension out, together with the following documents:

1. Pension Transfer Out Form 8163166 & 8801030
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement May-Jun 2023
11. Personal Bank Statement Jun-Jul 2023
12. 3 months Payslips
13. Authority Letter
14. SSAS Metro Statement
15. SSAS Metro Bank account details
16. Members Guide

I would be most grateful if you may process Mr. Sroka's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely



Lisa Welton  
Scheme Administrator