

SSAS Set up questionnaire

Telephone: 0800 634 4882 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **ACCR LETTINGS PENSION SCHEME**

Name of Company/
Employer creating the Scheme **ACCR LETTINGS**

Serving Address for
Pension Correspondence **69A NARBY BARN,
SHIPLEY.**

**HEANOR
DERBYSHIRE DE75 7LY**

Telephone Number **07906 484 144**

Contact Name **ANNE HULTON**

Email Address **hultonproperty@gmail.com.**

Accountant Details

BELLS ACCOUNTANTS

Name of the Company **~~ACCR LETTINGS LIMITED~~**

Contact Name **JOANNE BELL**

Telephone Number **0208 4681087**

Email Address

Address **CHISLEHURST BUSINESS CENTRE
1 BRIMLEY LANE
CHISLEHURST BR7 6LH.**

Financial Advisor Details

Name of the Company **JAN Investment Marketing**

Contact Name **Adam Holmes**

Telephone Number **01807 879823**

Email Address **adam@jan-cash.co.uk**

Address **Lime Kiln House
Lime Kiln**

Royal Wootton Bassett, SN14 7HF.

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) Mr

Forename(s) Stephen

Surname Houlton

Date of Birth 13/12/61

Proposed Retirement Date

National Insurance Number WM458960C

Home Address 69A Hardy Barn, Shipley, Heanor,
DE75 7LY.

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Mrs

Forename(s) Anne

Surname Houlton

Date of Birth 26/8/60

Proposed Retirement Date

National Insurance Number WK812617D

Home Address 69A Hardy Barn, Shipley, Heanor,
DE75 7LY.

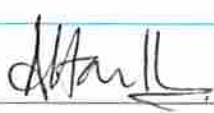
Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date