

Lisa Welton <lisa@retirement.capital>

Fw: complaint reference 18153589

1 message

Derek Abram <derek_abram@yahoo.co.uk> Reply-To: Derek Abram <derek_abram@yahoo.co.uk> To: Lisa Welton <lisa@retirement.capital> 7 November 2023 at 18:36

Hi Lisa,

Scottish Widows have sent me this document which I believe we have sent to them previously. Can you confirm my belief is correct and forward me the email sent to Scottish Widows it was attached to please?

Best regards

Derek Abram

Yahoo Mail: Seamless account control

----- Forwarded message -----From: "\$LSCCustomer Services - Edinburgh" <LSCCustomerServices-Edinburgh@LloydsBanking.com> To: "derek_abram@yahoo.co.uk" <derek_abram@yahoo.co.uk> Cc: Sent: Tue, 7 Nov 2023 at 17:30 Subject: complaint reference 18153589 Classification: Public

Good Afternoon Derek,

As discussed on our phone call this afternoon, Please see attached for the additional information that we would require to progress further with your transfer request.

If I could please ask for these to be completed and returned to us via this e-mail I can then ensure these are sent to the correct team to review the information and move your request forward.

Thank you for your time today, I look forward to receipt of this information.

Kind regards

Greg Leitham

Complaints Manager

Tel: 0800 032 1409 Pin 1530666

Address: Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE.

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Transfer Information Request Forms.pdf