

Director **David Nicklin** Cert PFS Cert CII (MP)

Company Number: 12409200

Scottish Widows 69 Morrison Street Edinburgh EH3 1HL

10th July 2023

Client name: Mr. Derek Abram

Pension Company Policy/Plan Number: 3500188

To Whom it may concern,

Please find enclosed a completed application from Mr. Abram to transfer his pension out, together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. TPR Registration Certificate
- 7. ICO Certificate
- 8. Company Contribution Schedule
- 9. Company Employment Letter
- 10. 3 months' payslips (April, May & June 2023)
- 11. P60 2022 2023
- 12. Authority Letter
- 13. SSAS Metro bank Statement
- 14. SSAS Metro Bank account details
- 15. Members Guide

I would be most grateful if you may process Mr. Derek Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton

Scheme Administrator

Telephone: 0330 311 0839