

Be Secure - Your transfer request - 2799811201 Mr Abram

From: transfersduediligence@landg.com
To: "info@rcadministration.com" <info@rcadministration.com>
Sent: August 17, 2023 1:55:08 PM, BST

Confidential

Dear Sir/Madam

Member name – Mr D Abram

L&G Reference – 2799811201

Your Reference – PTI - Derek Abrams

Thank you for sending discharge forms in order to commence a transfer of the above arrangement to Abram Pension Plan SSAS. I can confirm that you sent all of the scheme documents that we would normally require and we do not need to ask you for any further information.

In order to satisfy ourselves that this would be a recognised pension transfer, we are required to complete some checks and have therefore written to the policy holder 17/08/23 to request further information. Part of the information we have requested from Mr Abram is the employment link evidence, which had sent us with the paperwork. Please provide these documents to Mr Abram so he can forward them to us himself as we can only accept these from the Policy holder. I can confirm they gave us sufficient information but I have asked Mr Abram to send us the documents himself and we will need him to do this before we can proceed.

We'll only be able to complete the transfer when we have received and reviewed the requested information and are able to confirm the request meets the required conditions contained in The Occupational and Personal Pension Schemes (Conditions for Transfer) Regulations 2021.

If you need more information or have any questions please contact us. For more details about Workplace Pensions please visit: legallandgeneral.com/workplacebenefits.

Yours sincerely,

Joel Henderson-Woodcraft

Pension Consultant

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