

Transfer out - 2799811201 Derek Abram L&G - Abram Pension Plan SSAS

To CorporatePensionClaims@landg.com <corporatepensionclaims@landg.com> Copy derek@dba-hrsolutions.com <derek@dba-hrsolutions.com> Blind copy lisa@retirement.capital <lisa@retirement.capital>

Dear Transfers team,

Client name: **Mr. Derek Abram**

Pension Company Policy/Plan Number: **2799811201 - PX WORKSAVE BUYOUT PLAN**

Please find attached a completed application from Mr. Abram to transfer his pension out, together with the below listed documents, these have also been posted to you:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. 3 months' payslips (April, May & June 2023)
11. P60 2022 - 2023
12. Authority Letter
13. SSAS Metro bank Statement
14. SSAS Metro Bank account details
15. Members Guide

I would be most grateful if you may process Mr. Derek Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

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- 11. Derek Abram P60 2022-2023.pdf (22 KB)
 - 15. Member Guide.pdf (754 KB)
 - 14. SSAS Metro bank ACCOUNT.pdf (551 KB)
 - 12. Authority letter - Legal & General - Derek Abram - signed.pdf (81 KB)
 - 13. SSAS Metro bank Statement Abram.pdf (72 KB)
 - 10. DBA HR Solutions Limited_payslip_Derek Abram_April May June_2023.pdf (178 KB)
 - 04. 23.2.20 HMRC Information - Abram Pension Plan SSAS.pdf (5 MB)
 - 03. Scheme Rules June 2022.pdf (183 KB)
 - 02. Abram Pension Plan SSAS - Trust Deed Signed.pdf (1 MB)
 - 01. Completed transfer out_quote - Derek Abram - L&G June 2023 - signed.pdf (1 MB)
 - 00. Transfer Cover Letter - Derek Abam - Legal & General.pdf (241 KB)
 - 09. Company Employment letter - Derek Abram - signed.pdf (31 KB)
 - 08. Company Contributions letter - Derek Abram - signed.pdf (35 KB)
 - 07. ICO Registration Certificate - ZB562390.pdf (251 KB)
 - 06. Abram Pension Plan SSAS_TPR registration.pdf (148 KB)
 - 05. HMRC SCreenshot 29.06.23 Abram Pension Plan SSAS - Managing pension schemes - GOV.UK.pdf (115 KB)