

Legal & General Assurance Society Limited  
Corporate Pension Claims  
Ground Floor Knox Court  
10 Fitzalan Place  
Cardiff CF24 0EB

10th July 2023

Client name: **Mr. Derek Abram**

Pension Company Policy/Plan Number: **2799811201 - PX WORKSAVE BUYOUT PLAN**

To Whom it may concern,

Please find enclosed a completed application from Mr. Abram to transfer his pension out, together with the following documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. 3 months' payslips (April, May & June 2023)
11. P60 2022 - 2023
12. Authority Letter
13. SSAS Metro bank Statement
14. SSAS Metro Bank account details
15. Members Guide

I would be most grateful if you may process Mr. Derek Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely



Lisa Welton  
Scheme Administrator