



Lisa Welton <lisa@retirement.capital>

Re: Aviva form signed

1 message

Lisa Welton <lisa@retirement.capital>

24 July 2023 at 10:52

To: Derek Abram <derek@dba-hrsolutions.com>

Cc: Deirdre Abram <deirdre@dba-hrsolutions.com>

Good morning Deirdre,

I have completed the two parts and reviewed the document. It is now completed, please review.

Please send the below listed documents to Aviva which they have already received but are requested in the questionnaire.

01. Completed form (Please review)
02. Company Employment Letter
03. Company Contributions Letter
04. Payslips May, June & July 2023
05. Bank statements Mar- June 2023
06. SSAS Bank Statement

If you have any questions please let me know.

Kind Regards,

Lisa

On Sat, 22 Jul 2023 at 16:02, Derek Abram <derek@dba-hrsolutions.com> wrote:

Hi Lisa

Please find attached Deirdre's partially completed and signed Aviva document. It is mostly completed but questions 8 and 15 need input from your end. Please also check the answers we have already given are correct.

Best Regards

Derek Abram
Director
DBA HR Solutions Limited
Mob: 07919108965
Skype: dbahr-derek
www.dba-hrsolutions.com

**HR SOLUTIONS**

6 attachments**05. Deirdre Mar- June Natwest Statement 2023.pdf**
38K**02. Company Employment letter - Deirdre Abram - signed.pdf**
23K



03. Company Contributions letter - Deirdre Abram - signed.pdf

26K



04. DBA HR Solutions Limited_payslip_May June July_2023 Deirdre.pdf

139K



01. Aviva Transfer Form Completed.pdf

1201K



06. Abram Pension SSAS Statement 24.07.23.pdf

53K