

## Transfer out - Aviva F46010/12597 Deirdre Abram - Abram Pension Plan SSAS

To avivawtw@aviva.com <avivawtw@aviva.com> Copy deirdre@dba-hrsolutions.com <deirdre@dba-hrsolutions.com> Blind copy lisa@retirement.capital <lisa@retirement.capital>

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Dear Transfers Team,

Client name: **Mrs Deirdre Abram**

Pension Company Policy/Plan Number: **F46010/12597**

Please find attached a completed application from Mrs. Abram to transfer her pension out, together with the below listed documents, these have also been posted to you:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement Mar-Jun 2023
11. 3 months' payslips (May, June & July 2023)
12. P60 2022 - 2023
13. Authority Letter
14. SSAS Metro bank Statement
15. SSAS Metro Bank account details
16. Members Guide
17. Cover Letter

I would be most grateful if you may process Mrs. Deirdre Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards  
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

Company Number: 12409200

**IMPORTANT - PLEASE NOTE** The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

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- 01. Completed Aviva F46010-12597- Deirdre Abram (signed).pdf (780 KB)
  - 02. Abram Pension Plan SSAS - Trust Deed Signed.pdf (1 MB)
  - 06. Abram Pension Plan SSAS\_TPR registration.pdf (148 KB)
  - 05. HMRC Screenshot 29.06.23 Abram Pension Plan SSAS - Managing pension schemes - GOV.UK.pdf (115 KB)
  - 03. Scheme Rules June 2022.pdf (183 KB)
  - 10. Deirdre Mar- June Natwest Statement 2023.pdf (51 KB)
  - 09. Company Employment letter - Deirdre Abram - signed.pdf (31 KB)
  - 08. Company Contributions letter - Deirdre Abram - signed.pdf (35 KB)
  - 07. ICO Registration Certificate - ZB562390.pdf (251 KB)
  - 04. 23.2.20 HMRC Information - Abram Pension Plan SSAS.pdf (5 MB)
  - 15. SSAS Metro bank ACCOUNT.pdf (551 KB)
  - 14. Metro SSAS Statement Abram.pdf (72 KB)
  - 13. Authority letter - Aviva - Deirdre Abram - signed.pdf (23 KB)
  - 12. Deirdre Abram P60 2022-2023.pdf (22 KB)
  - 11. DBA HR Solutions Limited\_payslip\_May June July\_2023 Deirdre.pdf (190 KB)
  - 00. Transfer Cover Letter - Deirdre Abam - Aviva.pdf (201 KB)
  - 16. Member Guide.pdf (754 KB)