

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200**

Aviva Life & Pensions UK Limited PO Box 1550 Salisbury SP1 2TW

10th July 2023

Client name: Mrs Deirdre Abram Pension Company Policy/Plan Number: F46010/12597

To Whom it may concern,

Please find enclosed a completed application from Mrs. Abram to transfer her pension out, together with the following documents:

- 1. Pension Transfer Out Form
- 2. Trust Deed
- 3. Scheme Rules
- 4. HMRC Tax Registration Letter
- 5. HMRC Screen shot
- 6. TPR Registration Certificate
- 7. ICO Certificate
- 8. Company Contribution Schedule
- 9. Company Employment Letter
- 10. Personal Bank Statement Mar-Jun 2023
- 11. 3 months' payslips (May, June & July 2023)
- 12. P60 2022 2023
- 13. Authority Letter
- 14. SSAS Metro bank Statement
- 15. SSAS Metro Bank account details
- 16. Members Guide

I would be most grateful if you may process Mrs. Deirdre Abram's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Yours Sincerely

Lisa Welton Scheme Administrator

Certificate Member of the Chartered Insurance Institute Life and Pensions Faculty Email: info@rcadministration.com Telephone: 0330 311 0839