

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Abram Pension Plan SSAS

Member Name: Derek Abram

Date of birth: 02/04/1963

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- ~~1.~~ I wish to draw all of my fund in Tax Free Cash and Income ~~X~~
~~2.~~ I wish to vest segments and take as Tax Free Cash and Income ~~X~~
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £ 20,000
~~4.~~ I wish to vest sufficient funds to provide an annual Income amount of ~~X~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme ?

☒ Yes

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

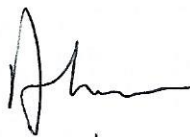
Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

Signed:



Date:

31/01/24