

**Benefit Crystallisation Event 7
Member Questionnaire**

Scheme Name: ATB Fire Safety Executive Pension

Member Name: Adrian Timothy Burns

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

- ~~1. I wish to draw all of my fund in Tax Free Cash and Income~~
- ~~2. I wish to vest segments and take as Tax Free Cash and Income~~
- 3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £10,000**
- ~~4. I wish to vest sufficient funds to provide an annual Income amount of £~~

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

No

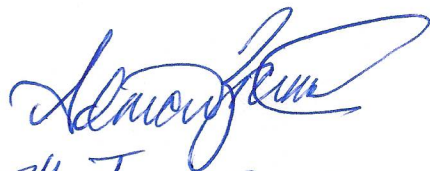
If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed:



Date:

7th June 2022.

Current Account Statement



Nationwide

Building Society

0444

Mrs J A Burns & Mr A T Burns
4 Parc Castell-Y-Mynach
Creigiau
CARDIFF
CF15 9NU

Arranged
overdraft limit

£4,000.00



**Your FlexAccount
transactions**

Statement date:

14 May 2022

Sort code

07-01-16

Statement no:

436

Account no

17889684

Start balance

£4,095.70

End balance

£2,436.54

Average credit
balance

£22,938.00

Average debit
balance

£0.00

Receiving an
International Payment?

BIC

NAIAGB21

IBAN

GB36 NAI4 0701 1617 8896 84

Swift

Intermediary Bank

MDLGB22

Stop and think

We want to do everything we can to alert, educate and protect you from fraud. That's why, when you set up a new payee you'll soon be given some guidance to help you decide whether to make that payment before it goes through.

For more information about fraud and scams, go to

nationwide.co.uk/fraudaware

Please help us to keep your details up to date and let us know if your name, telephone numbers or address changes.

- Log in to the Internet Bank
- Visit your local branch
- Visit nationwide.co.uk/update-details for more information

Date	Description	£ Out	£ In	£ Balance
2022	Balance from statement 435 dated 14/04/2022			4,095.70
16 Apr	Payment to NEIL BURNS	40.00		4,055.70
19 Apr	Direct debit SPECSAVERS	15.50		
	Direct debit SPECSAVERS FINANCE	23.00		4,017.20
21 Apr	Cash credit		46,757.39	
	POST OFFICE COUNTER CARDIFF	8.90		50,765.69
22 Apr	Bank credit POSTCODE LOTTERY		10.00	
	Bank credit CARDIFF COUNCIL		872.94	
	Direct debit TALKTALK LIMITED	64.45		51,584.18
23 Apr	Payment to MARK EDWARDS	50.00		51,534.18
	Effective Date 22 Apr 2022			
25 Apr	Bank credit PROTEC FIRE DETECT		1,741.67	53,275.85
26 Apr	Direct debit EE LIMITED	18.07		
	Direct debit DWR CYMRU WELSH WA	71.36		53,186.42
02 May	Transfer to HENRY BURNS	250.00		52,936.42
	Effective Date 01 May 2022			
03 May	Standing order GWYNETH EVANS	10.00		
	Direct debit TV LICENCE MBP	13.37		
	Standing order SIAN POWELL	20.00		
	Direct debit BRITISH GAS	271.21		
	Direct debit CARDIFF CO	282.00		
	Transfer from NEW ECO DEVELOPMEN		229.17	
	Payment to ROBERT MOUNCHER AN	63.00		
	Transfer to 070040 71798540	46,757.39		5,748.62
04 May	Bank credit Michael Graham You		497.20	6,245.82
06 May	Transfer to HENRY BURNS	33.00		6,212.82
09 May	Direct debit TESCO BANK	3,559.28		2,653.54
10 May	Direct debit POSTCODE LOTTERY	10.00		2,643.54
12 May	ATM Withdrawal LINK	100.00		2,543.54
13 May	Transfer to 070436 04513990	100.00		
	Payment to JEFF JENKINS	7.00		2,436.54