

Director David Nicklin Cert PFS Cert CII (MP)

Company Number: 12409200

HM Revenue and Customs Pensions Schemes Services BX9 1GH

Date: 03/08/2021

Dear Mr Bhandal,

A J Murray Property SSAS Your Ref: APSS530

SRN: S0000006287

Thank you for your letter dated 27 July 2021. Please find below the requested information to assist with the registration of A J Murray Property SSAS.

- 1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
- 2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
- 3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
- 4. The scheme is intended to have one member. Please see the member details below:

Alexander Julian Murray

Address: Mere Elm Barn, West Hatch, Taunton, TA3 5RG

NI Number: NE292524C

Phone Number: 07899 958 345

5. The scheme is being set up for the one member listed above who is a director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.

Telephone: 0330 311 0839



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- 6. The scheme proposes to invest in commercial property, of which the Trustee has substantial commercial knowledge. The Trustee is currently searching for a suitable commercial property. A business plan will then be put in place, once a suitable commercial property has been sourced, and once the scheme has been tax registered. A cash balance will be held in short term cash deposits. The scheme applies for the tax registration for the retirement benefits for Alexander Julian Murray.
- 7. The projected fund value at the end of the first year of the pension scheme's existence will depend upon whether a suitable commercial property has been sourced. Until then, an approximate fund value would be the cash in short term deposits of approximately £125,000.00. The Trustee would be working towards an average of 8% 10% increase return on a yearly basis.
- 8. The scheme will not be offered for auto enrolment.
- 9. Employer adhered to the scheme:

Employer Full Name: WEST COUNTRY PROPERTY INVESTMENTS LTD

Address: Mere Elm Barn, West Hatch, Taunton TA3 5RG

Phone Number: 07899 958 345

Number of people employed: Only Director

Registered for tax with HMRC: Yes

PAYE Ref: Exempt VAT Ref: Exempt

Corporation Tax Reference: 5580002013

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual

10. N/A

11. Scheme Trustees:

Alexander Julian Murray

Address: Mere Elm Barn, West Hatch, Taunton, TA3 5RG

NI Number: NE292524C

Phone Number: 07899 958 345

Email: info@rcadministration.com Telephone: 0330 311 0839



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The trustee mentioned above is also the scheme member.

Scheme Administrator:

RC Administration Limited Company Number: 12409200

Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number: 0330 311 0839 Email: info@rcadministration.com Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company. I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details

Clare Greenslade Albert Goodman LLP

Address: Goodwood House, Blackbrook Park, Taunton, Somerset, TA1 2PX

E-mail address: clare.blackmore@albertgoodman.co.uk

This is the only scheme we have been asked by the Trustees to set up.

Please also find enclosed with this letter:

- 1. Company Bank Statement
- 2. Companies House Share Capital
- 3. Companies House Certificate of Corporation
- 4. Accountant's Letter

Email: info@rcadministration.com Telephone: 0330 311 0839



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Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin

David Nicklin (CERT PFS)
Director
For and in behalf of
RC Administration Limited
Enc.

Telephone: 0330 311 0839