

Your scheme details:

**A C Marriott Retirement Benefits Scheme**

## 1. Introduction

The following are the details that were on the scheme return submitted on 23 December 2020 04:19 PM.

The scheme return details were confirmed by Mr Paul Davies.

## 2. Scheme details (basic)

| Basic details                |  |
|------------------------------|--|
| Scheme name                  | A C Marriott Retirement Benefits Scheme  |
| PSR number                   | 12010344   |
| Scheme address               | 6-8 Botanic Road<br>Churchtown<br>Southport<br>Merseyside<br>PR9 7NG<br>United Kingdom |
| Billing address              | Same as scheme address   |
| Scheme type                  | Occupational   |
| Benefit type                 | Defined contribution   |
| Current status               | Open to new members since 12 November 2014   |
| Scheme year-end (DD/MM)      | 04/04 since 12 November 2014   |
| HMRC reference number (PSTR) | 00818031RH   |

PSR number: 12010344

**3. Scheme details (membership, age profiling, leavers)**

| Small scheme details                  |     |
|---------------------------------------|-----|
| The scheme has fewer than 12 members? | Yes |
| All members' trustees/directors?      | Yes |
| Unanimous/independent decisions?      | Yes |

| <b>Number of members as at 5 April 2018</b><br><b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2018 and 31 March 2019.</b> |   |
|--|---|
| Active members   | 0 |
| Deferred members   | 2 |
| Pensioner members  | 0 |
| Total members  | 2 |

| <b>Number of members as at 5 April 2019</b><br><b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2019 and 31 March 2020.</b> |   |
|--|---|
| Active members   | 0 |
| Deferred members   | 2 |
| Pensioner members  | 0 |
| Total members  | 2 |

| Age Profiling       |          |             |
|---------------------|----------|-------------|
|                     | 50 to 59 | 60 and over |
| Active and deferred | 2        | 0           |

| <b>Scheme Leavers as at 5 April 2019</b><br><b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b> |    |
|--|----|
| Any scheme leavers during the latest membership year   | No |

PSR number: 12010344

**4. Scheme details (assets and contributions, Scheme investments)**

| Scheme assets and contributions as at the latest membership effective date of 5 April 2019. |           |
|---|-----------|
| Total net assets  | £52828.00 |
| Total employer contributions over the year  | £0.00     |
| Total employee contributions over the year  | £0.00     |
| Total transfers into the scheme over the year   | £0.00     |

PSR number: 12010344

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at [exchange@thepensionsregulator.gov.uk](mailto:exchange@thepensionsregulator.gov.uk)

## 5. Record-keeping

| Common data  |              |
|--|--------------|
| Have you measured your common data in the last three years?                | Yes          |
| When did you last measure your common data?                                | January 2020 |
| What percentage of this data have you assessed to be present and accurate? | 100%         |

| Scheme-specific ('conditional') data   |              |
|--|--------------|
| Have you measured your scheme-specific ('conditional') data in the last three years? | Yes          |
| When did you last measure your scheme-specific ('conditional') data?                 | January 2020 |
| What percentage of this data have you assessed to be present and accurate?           | 100%         |

PSR number: 12010344

**6. Trustees**

| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mr Anthony Marriott   |
| Chair of trustees       | Yes   |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | 25 Highfield Road<br>SOUTHPORT<br>Merseyside<br>PR9 8QL<br>United Kingdom |
| Direct telephone number | 07790 034 302   |
| Direct email address    | tony@marriottplumbing.co.uk   |

| Trustee                 |   |
|-------------------------|---|
| Name of trustee         | Mrs Lisa Marriott   |
| Chair of trustees       | No  |
| Type of trustee         | Employer-appointed trustee  |
| Professional trustee    | No  |
| Address of trustee      | 25 Highfield Road<br>SOUTHPORT<br>Merseyside<br>PR9 8QL<br>United Kingdom |
| Direct telephone number | 07790 034 302   |
| Direct email address    | tony@marriottplumbing.co.uk   |

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**7. Employer details**

| <b>Current Employer(s)</b> |  |
|----------------------------|--|
| Employer's name            | A.C. MARRIOTT LTD  |
| Employer type              | Principal and Participating Employer                                     |
| Organisation type          | Private limited company  |
| Address of employer        | 6-8 Botanic Road<br>SOUTHPORT<br>Merseyside<br>PR9 7NG<br>United Kingdom |
| Employer status            | Active since 24 January 2008   |
| Employer email address     | tony@marriottplumbing.co.uk  |
| Companies House number     | 06483477   |

| <b>Employer relationship</b>  |                |
|---|----------------|
| Is the scheme intended for use by one employer or more than one employer?   | One employer   |
| Is the scheme intended for use only by employers that are part of the same corporate group or structure?                    | Not applicable |
| Does each employer have a trustee on the trustee board?   | Not applicable |
| Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)? | Not applicable |

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## 8. Auto-enrolment details

| Automatic Enrolment   |     |
|---|-----|
| One or more employers using the scheme have passed the staging date above?  | Yes |
| Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?   | No  |
| Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme? | No  |

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**9. Service provider details**

| Insurance company  |  |
|--|--|
| There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address. |  |

  

| Third party administrator |  |
|---------------------------|--|
| Name of company           | Cranfords Trustees Limited   |
| Address of administrator  | International House<br>Constance Street<br>London<br>E16 2DQ<br>United Kingdom |
| Company telephone number  | 0203 150 1251  |
| Company email address     | info@cranfords.biz   |

  

| Named contact details                   |                    |
|---|--------------------|
| Title                                   | Miss               |
| First name                              | Esther             |
| Surname                                 | Salmon             |
| Named contact's direct telephone number | 0203 150 1251      |
| Named contact's direct email address    | info@cranfords.biz |

PSR number: 12010344

**10. Contact details**

| Scheme contact details |   |
|------------------------|---|
| Name of contact        | Miss Esther Salmon  |
| Address of contact     | International House<br>12 Constance Street<br>LONDON<br>E16 2DQ<br>United Kingdom |
| Telephone number       | 0203 150 1251   |
| Email address          | info@cranfords.biz  |

| Levy contact details |   |
|----------------------|---|
| Name of contact      | Miss Esther Salmon  |
| Address of contact   | International House<br>12 Constance Street<br>LONDON<br>E16 2DQ<br>United Kingdom |
| Telephone number     | 0203 150 1251   |
| Email address        | info@cranfords.biz  |

| Pension Tracing Service contact details                                  |  |
|--|--|
| There is no pension tracing service contact associated with this scheme. |  |

| Consent to electronic service details |                         |
|---------------------------------------|-------------------------|
| Confirmed by contact name             | Mr Paul Davies          |
| Confirmed date                        | 23/12/2020              |
| Email address                         | info@retirement.capital |

PSR number: 12010344