

Trafford House
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Daws House
33-35 Daws Lane
London
NW7 4SD

23 February 2012

Dear Sirs

**Sippcentre SIPP re Mr David Smith
SCC807093
1850 Pension Scheme**

I refer to the above and the transfer of benefits from David Smith's SIPP to a policy with you.

The value of the SIPP at 23 February 2012 is £350,372.92. A payment of £15,000.00 has been transferred to your bank account via BACS, under reference David Smith Transfer.

It is not our current practice to complete other company's questionnaires. To simplify matters, information is provided in a standard format. I am sorry if the information is not in the format you have requested but trust it will satisfy your requirements.

This transfer represents a full discharge of the liability of A J Bell Management Limited and Sippdeal Trustees Limited in respect of the transferred funds.

If you have any questions, please contact me.

Yours faithfully



**Adam Tye
SIPP Administrator**

A J Bell includes A J Bell Holdings Limited and its wholly owned subsidiaries A J Bell Management Limited, A J Bell Limited and A J Bell Securities Limited.

A J Bell Management Limited is authorised and regulated by the Financial Services Authority and is the scheme administrator of all A J Bell's Self Invested Personal Pensions (SIPPs). A J Bell Securities Limited is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority. It is the plan manager for all of A J Bell's Individual Savings Accounts (ISAs) and provides A J Bell's Dealing Accounts.

Sippdeal, Sippdealxtra and Sippcentre are platforms provided by A J Bell Management Limited. A J Bell Platinum SIPP is provided by A J Bell Management Limited. A J Bell Platinum SSAS is provided by A J Bell Limited.

The companies listed in the adjacent table are all registered in England and Wales at Trafford House, Chester Road, Manchester M32 0RS.

Company	Company Number	VAT Number
A J Bell Holdings Limited	4503206	833 5478 13
A J Bell Management Limited	3948391	759 3531 03
A J Bell Limited	3091664	639 0316 44
A J Bell Securities Limited	2723420	918 4226 21



Transfer Information Form

To the Administrators/Trustees of: 1850 Pension Scheme

Transferring Member Details

Title: Mr
Surname: Smith Forename(s): David
Member Number: SCC807093 Date of Birth: 11 December 1962

Transferring Scheme Details

The scheme is a registered pension scheme under Chapter 2 of Part 4 Finance Act 2004.

Name of Transferring Scheme: Sippcentre SIPP
Address of Administrators: A J Bell Management Limited
Trafford House
Chester Road
Manchester
M32 0RS

Contact Name: Adam Tye
Telephone Number: 0845 83 99 060
Pension Scheme Tax Reference (PSTR): 00605674RH

Transfer Value Information

Total transfer value: £15,000.00

Cash value: £15,000.00

Value of assets transferred in-specie: £0.00

A list of any assets transferred in-specie is enclosed with this form.

Date of Transfer: 23 February 2012

Fund split of transfer value:

	Non-Protected Rights	Protected Rights
Uncrystallised pension rights	£15,000.00	£0.00
Pre-A-Day drawdown funds	£0.00	£0.00
Post-A-Day drawdown funds	£0.00	£0.00

If the transfer contains drawdown funds, full details are contained in the following section.

Divorce and Bankruptcy:

These pension benefits, to the best of our knowledge, are not subject to any Pension Sharing or Earmarking Orders.

These pension benefits, to the best of our knowledge, are not subject to an Income Payments Agreement/Order in respect of a bankruptcy.



For and on behalf of A J Bell Management Limited

Signed OB. O'Brien Date 23/2/2012

Name Kathryn O'Brien Position Team Leader